| BSE LTD |  |
| :--- | :--- |
|  | ACKNOWLEDGEMENT |
| Acknowledgement No | $: 1901201810401431 \quad$ Date \& Time : 19/01/2018 10:40:14 PM |
| Scrip Code | : 523222 |
| Entity Name | $:$ SRM ENERGY LIMITED |
| Compliance Type | $:$ Regulation 31 - Shareholding pattern |
| Quarter / Period | $:$ 31/12/2017 |
| Mode | $:$ E-Filing |


| General information about company |  |
| :--- | :--- |
| Scrip code | 523222 |
| Name of the company | SRM ENERGY LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | $31-12-2017$ |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |  |
| Shareholding pattern filed under | Regulation 31 (1) (b) |


| Sr. No. | Particular | Yes/No |
| :--- | :--- | :--- |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |


| Table I - Summary Statement holding of specified securities |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Category <br> (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)$\begin{aligned} & =(\mathrm{IV})+ \\ & (\mathrm{V})+(\mathrm{VI}) \end{aligned}$ | Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a \% of $(A+B+C 2)$ | Number of Voting Rights held in each class of securities (IX) |  |  |  |
|  |  |  |  |  |  |  |  | No of Voting (XIV) Rights |  |  | Total as a \% of$(\mathrm{A}+\mathrm{B}+\mathrm{C})$ |
|  |  |  |  |  |  |  |  | Class eg: X | Class <br> eg:y | Total |  |
| (A) |  <br> Promoter <br> Group | 1 | 6450000 |  |  | 6450000 | 71.19 | 6450000 |  | 6450000 | 71.19 |
| (B) | Public | 5610 | 2610000 |  |  | 2610000 | 28.81 | 2610000 |  | 2610000 | 28.81 |
| (C) | Non <br> Promoter- <br> Non Public |  |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs |  |  |  |  |  |  |  |  |  |  |
| (C2) | Shares held by <br> Employee <br> Trusts |  |  |  |  |  |  |  |  |  |  |
|  | Total | 5611 | 9060000 |  |  | 9060000 | 100 | 9060000 |  | 9060000 | 100 |


| Table I - Summary Statement holding of specified securities |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Category <br> (I) | Category of shareholder (II) | No. Of <br> Shares <br> Underlying <br> Outstanding <br> convertible <br> securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as $\mathrm{a} \%$ assuming full conversion of convertible securities ( as a percentage of diluted share capital) $(\mathrm{XI})=$ (VII) + (X) As a \% of $(A+B+C 2)$ | Number of Locked in shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) |
|  |  |  |  |  |  | No. <br> (a) | As a \% of total Shares held (b) | No. <br> (a) | As a \% of total Shares held (b) |  |
| (A) | Promoter \& Promoter Group |  |  |  | 71.19 |  |  |  |  | 6450000 |
| (B) | Public |  |  |  | 28.81 |  |  |  |  | 1549450 |
| (C) | Non <br> PromoterNon Public |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs |  |  |  |  |  |  |  |  |  |
| (C2) | Shares held by Employee Trusts |  |  |  |  |  |  |  |  |  |
|  | Total |  |  |  | 100 |  |  |  |  | 7999450 |


| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr. |  <br> Name of the <br> Shareholders <br> (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of <br> Partly <br> paid- <br> up <br> equity <br> shares <br> held <br> (V) | No. Of shares underlying Depository Receipts (VI) | $\begin{array}{\|l\|} \hline \text { Total } \\ \text { nos. } \\ \text { shares } \\ \text { held } \\ \text { (VII) }= \\ \text { (IV)+(V) } \\ +(\text { VI }) \end{array}$ | Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Voting Rights held in each class of securities (IX) |  |  |  |
|  |  |  |  |  |  |  |  | No of Voting (XIV) Rights |  |  | Total <br> as a \% <br> of <br> Total <br> Voting <br> rights |
|  |  |  |  |  |  |  |  | $\begin{aligned} & \text { Class eg: } \\ & \text { X } \end{aligned}$ | Class <br> eg:y | Total |  |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |  |  |  |
| (d) | Any Other (specify) | 1 | 6450000 |  |  | 6450000 | 71.19 | 6450000 |  | 6450000 | 71.19 |
| Sub-Total (A) <br> (1) |  | 1 | 6450000 |  |  | 6450000 | 71.19 | 6450000 |  | 6450000 | 71.19 |
| (2) | Foreign |  |  |  |  |  |  |  |  |  |  |
| Total <br> Shareholding of Promoter and Promoter Group $(\mathrm{A})=$ $(\mathrm{A})(1)+(\mathrm{A})(2)$ |  | 1 | 6450000 |  |  | 6450000 | 71.19 | 6450000 |  | 6450000 | 71.19 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder |  |  |  |  |  |  |  |  |  |  |
| (1) | Institutions |  |  |  |  |  |  |  |  |  |  |
| (a) | Mutual Funds | 2 | 305495 |  |  | 305495 | 3.37 | 305495 |  | 305495 | 3.37 |
| Sub-Total (B) <br> (1) |  | 2 | 305495 |  |  | 305495 | 3.37 | 305495 |  | 305495 | 3.37 |
| (3) | Non-institutions |  |  |  |  |  |  |  |  |  |  |
| (a(i)) | Individuals i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 5542 | 1522350 |  |  | 1522350 | 16.8 | 1522350 |  | 1522350 | 16.8 |
| (a(ii)) | Individuals ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 6 | 508004 |  |  | 508004 | 5.61 | 508004 |  | 508004 | 5.61 |
| (e) | Any Other (specify) | 60 | 274151 |  |  | 274151 | 3.03 | 274151 |  | 274151 | 3.03 |
| Sub-Total (B) <br> (3) |  | 5608 | 2304505 |  |  | 2304505 | 25.44 | 2304505 |  | 2304505 | 25.44 |
| Total Public Shareholding <br> $(B)=(B)(1)+$ <br> $(B)(2)+(B)(3)$ |  | 5610 | 2610000 |  |  | 2610000 | 28.81 | 2610000 |  | 2610000 | 28.81 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { Total ( } \\ & \mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{aligned}$ |  | 5611 | 9060000 |  |  | 9060000 | 100 | 9060000 |  | 9060000 | 100 |
| $\begin{aligned} & \text { Total } \\ & (\mathrm{A}+\mathrm{B}+\mathrm{C}) \end{aligned}$ |  | 5611 | 9060000 |  |  | 9060000 | 100 | 9060000 |  | 9060000 | 100 |


| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a \% assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII) + (X) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Locked in shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | No. <br> (a) | As a \% of total Shares held <br> (b) | No. <br> (a) | As a \% of total Shares held (b) |  |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |  |
| (d) |  |  |  | 71.19 |  |  |  |  | 6450000 |
| Sub-Total (A) <br> (1) |  |  |  | 71.19 |  |  |  |  | 6450000 |
| (2) | Foreign |  |  |  |  |  |  |  |  |
| Total <br> Shareholding of <br> Promoter and <br> Promoter <br> Group (A)=(A) <br> (1) $+(\mathrm{A})(2)$ |  |  |  | 71.19 |  |  |  |  | 6450000 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder |  |  |  |  |  |  |  |  |
| (1) | Institutions |  |  |  |  |  |  |  |  |
| (a) |  |  |  | 3.37 |  |  |  |  | 299795 |
| Sub-Total (B) (1) |  |  |  | 3.37 |  |  |  |  | 299795 |
| (3) | Non-institutions |  |  |  |  |  |  |  |  |
| (a(i)) |  |  |  | 16.8 |  |  |  |  | 575900 |
| (a(ii)) |  |  |  | 5.61 |  |  |  |  | 483004 |
| (e) |  |  |  | 3.03 |  |  |  |  | 190751 |
| Sub-Total (B) (3) |  |  |  | 25.44 |  |  |  |  | 1249655 |
| Total Public Shareholding $\begin{aligned} & (B)=(B)(1)+(B) \\ & (2)+(B)(3) \end{aligned}$ |  |  |  | 28.81 |  |  |  |  | 1549450 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { Total ( } \\ & \mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{aligned}$ |  |  |  | 100 |  |  |  |  | 7999450 |
| $\begin{aligned} & \text { Total }(\mathrm{A}+\mathrm{B}+\mathrm{C} \\ & ) \end{aligned}$ |  |  |  | 100 |  |  |  |  | 7999450 |


| Any Other (specify) |  |  |
| :---: | :---: | :---: |
| Searial No. | 1 |  |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | SPICE ENERGY PRIVATE LIMITED |  |
| PAN (II) | AALCS1640Q | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 6450000 | 6450000 |
| No. Of Partly paidup equity shares held (V) |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |
| Total nos. shares held (VII) $=(\mathrm{IV})+$ (V) + (VI) | 6450000 | 6450000 |
| Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | 71.19 | 71.19 |
| Number of Voting Rights held in each class of securities (IX) |  |  |
| Class eg: X | 6450000 | 6450000 |
| Class eg:y |  |  |
| Total | 6450000 | 6450000 |
| Total as a \% of Total Voting rights | 71.19 | 71.19 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |
| Shareholding, as a \% assuming full conversion of convertible securities (as a percentage of diluted share capital) $(\mathrm{XI})=(\mathrm{VII})$ $+(\mathrm{X})$ As a $\%$ of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | 71.19 | 71.19 |
| Number of Locked in shares (XII) |  |  |
| No. (a) |  |  |
| As a \% of total Shares held (b) |  |  |


| $\|$Number of Shares pledged or otherwise encumbered (XIII) <br> No. (a) |  |  |
| :--- | :--- | :--- |
| As a \% of total <br> Shares held (b) |  |  |
| Number of equity <br> shares held in <br> dematerialized <br> form (XIV) | 6450000 | 6450000 |
| Reason for not <br> providing PAN |  |  |


| Mutual Funds |  |  |
| :---: | :---: | :---: |
| Searial No. | 1 |  |
| Name of the Shareholders (I) | UTI-UNIT LINKED INSURANCE PLAN | Click here to go back |
| PAN (II) | AAATU1088L | Total |
| No. of fully paid up equity shares held (IV) | 299795 | 299795 |
| No. Of Partly paidup equity shares held (V) |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |
| Total nos. shares held (VII) $=(\mathrm{IV})+$ (V)+ (VI) | 299795 | 299795 |
| Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 3.31 | 3.31 |
| Number of Voting Rights held in each class of securities (IX) |  |  |
| Class eg: X | 299795 | 299795 |
| Class eg:y |  |  |
| Total | 299795 | 299795 |
| Total as a \% of Total Voting rights | 3.31 | 3.31 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |
| Shareholding , as a $\%$ assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII) $+(\mathrm{X})$ As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | 3.31 | 3.31 |
| Number of Locked in shares (XII) |  |  |
| No. (a) |  |  |
| As a \% of total Shares held (b) |  |  |
| Number of equity shares held in dematerialized form (XIV) | 299795 | 299795 |


| $\begin{array}{l}\text { Reason for not } \\ \text { providing PAN }\end{array}$ |  |  |
| :--- | :--- | :--- |


| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Searial No. | 1 | 2 | 3 |  |
| Name of the Shareholders (I) | ARUN K HITKARI | NEELAM AJAY GUPTA | AJAY RAJENDRA GUPTA | Click here to go back |
| PAN (II) | AAAPH1005Q | ADQPG0720N | AILPG5850F | Total |
| No. of fully paid up equity shares held (IV) | 154800 | 116470 | 133537 | 404807 |
| No. Of Partly paidup equity shares held (V) |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |  |  |
| Total nos. shares held $(\mathrm{VII})=(\mathrm{IV})+$ (V) + (VI) | 154800 | 116470 | 133537 | 404807 |
| Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 1.71 | 1.29 | 1.47 | 4.47 |
| Number of Voting Rights held in each class of securities (IX) |  |  |  |  |
| Class eg: X | 154800 | 116470 | 133537 | 404807 |
| Class eg:y |  |  |  |  |
| Total | 154800 | 116470 | 133537 | 404807 |
| Total as a \% of Total Voting rights | 1.71 | 1.29 | 1.47 | 4.47 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |  |  |
| Shareholding , as a \% assuming full conversion of convertible securities (as a percentage of diluted share capital) $(\mathrm{XI})=(\mathrm{VII})$ $+(\mathrm{X}) \mathrm{As}$ a $\%$ of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | 1.71 | 1.29 | 1.47 | 4.47 |
| Number of Locked in shares (XII) |  |  |  |  |
| No. (a) |  |  |  |  |
| As a \% of total Shares held (b) |  |  |  |  |
| Number of equity shares held in dematerialized form (XIV) | 154800 | 116470 | 133537 | 404807 |


| $\begin{array}{l}\text { Reason for not } \\ \text { providing PAN }\end{array}$ |
| :--- |


| Any Other (specify) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Searial No. | 1 | 2 | 3 |  |
| Category | Bodies Corporate | NRI - Repat | NRI - Non- Repat |  |
| Category / More than 1 percentage | Category | Category | Category |  |
| Name of the Shareholders (I) |  |  |  | Click here to go back |
| PAN (II) |  |  |  | Total |
| No. of the Shareholders (I) | 53 | 3 | 4 | 60 |
| No. of fully paid up equity shares held (IV) | 246554 | 8097 | 19500 | 274151 |
| No. Of Partly paidup equity shares held (V) |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |  |  |
| Total nos. shares held $(\mathrm{VII})=(\mathrm{IV})+$ (V) + (VI) | 246554 | 8097 | 19500 | 274151 |
| Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 2.72 | 0.09 | 0.22 | 3.03 |
| Number of Voting Rights held in each class of securities (IX) |  |  |  |  |
| Class eg: X | 246554 | 8097 | 19500 | 274151 |
| Class eg:y |  |  |  |  |
| Total | 246554 | 8097 | 19500 | 274151 |
| Total as a $\%$ of Total Voting rights | 2.72 | 0.09 | 0.22 | 3.03 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |  |  |
| Shareholding , as a \% assuming full conversion of convertible securities (as a percentage of diluted share capital) $(\mathrm{XI})=(\mathrm{VII})$ $+(\mathrm{X})$ As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | 2.72 | 0.09 | 0.22 | 3.03 |
| Number of Locked in shares (XII) |  |  |  |  |
| No. (a) |  |  |  |  |
|  |  |  |  |  |


| As a \% of total <br> Shares held (b) |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Number of equity <br> shares held in <br> dematerialized <br> form (XIV) | 164554 | 7697 | 18500 | 190751 |
| Reason for not providing PAN |  |  |  |  |
| Reason for not <br> providing PAN |  |  |  |  |

